

To: Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 58/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	21.07.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.429.372
Total number of shares:	102,429,372 shares, of which 91,179,396 are Class 'A' common shares and 11,249,976 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Share Capital Increase and Dividend Conversion into Ordinary Shares

The management of Meta Estate Trust S.A. (hereinafter referred to as the "Company") informs shareholders and the market **about a strategic decision adopted by the Board of Directors in the meeting held on July 18, 2025: a share capital increase of up to RON 1 million**, carried out through cash contributions and the conversion of receivables arising from preferred dividends previously approved by the shareholders.

The share capital increase will be carried out in two stages:

✚ **Stage I: Subscription Based on Pre-Emptive Rights**

The newly issued shares will be offered for subscription to existing shareholders holding ordinary shares (Class A), registered as of August 1, 2025. The pre-emptive rights will not be tradable. The subscription ratio is 0.0084448074 (1 new share for every 119 shares held).

✚ **Stage II: Private Placement and Conversion of Receivables**

Shares remaining unsubscribed after the first stage will be offered through a private placement to a maximum of 149 individual or legal entity investors other than qualified investors, along with an unlimited number of qualified investors. In this context, receivables arising from gross preferred dividends amounting to RON 578,596.36 related to preferred shares (Class B), approved by the *Resolution of the Ordinary General Meeting of Shareholders* (OGMS) dated April 28, 2025, will be converted into shares.

The issue price, in both stages, will be equal to the nominal value, namely **1 leu per share**.

The estimated net convertible amount is approximately RON 520,727. Allocation will be made proportionally to each preferred shareholder's holdings, in accordance with the Company's Articles of Association.

Relevant Dates:

- ✦ Record date: **August 1, 2025**
- ✦ Ex-date: **July 31, 2025**
- ✦ Payment date for pre-emptive subscription rights: **August 4, 2025**

What this means for Shareholders:

- ✦ Holders of ordinary shares will be able to maintain their ownership percentage.
- ✦ Holders of preferred shares will receive **ordinary shares** in lieu of the preferred dividend approved in the OGMS of April 2025, in a fiscally optimized and equitable process.
- ✦ The operation supports **capital structure optimization** and increases financial flexibility through internal resources.

The full prospectus will be approved by the Financial Supervisory Authority (ASF) and will include all details regarding the subscription period, payment method, and specific deadlines.

The full decision of the Board of Directors, drafted in its official form and available only in Romanian, is attached to this report.

Bogdan Gramanschi
Chief Financial Officer

